

September 3, 2010

PUBLIC NOTICE OF MEETING

The Illinois Finance Authority (the "IFA") will hold a public hearing pursuant to the Tax Equity and Fiscal Responsibility Act ("TEFRA") on Friday, September 10, 2010. The hearing will be held at 9:00 a.m. at 500 East Monroe, Eleventh Floor Conference Room, Springfield, Illinois 62701 to take public comment regarding the issuance of bonds by the IFA for the entities and in the amounts referenced below.

The hearing will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) and pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend and needing special accommodations should contact, either by telephone or letter, Brendan Cournane, Illinois Finance Authority, Two Prudential Plaza, 180 North Stetson Avenue, Suite 2555, Chicago, Illinois 60601 or at (312) 651-1320, TTY (800) 526-0844, Voice (800) 526-0857.

This notice is issued pursuant to Section 2.02 of the Illinois Open Meetings Act.

For: William A. Brandt, Jr., Chairman

By: Brendan Cournane, Secretary

PUBLIC HEARING AGENDA

	<u>Project</u>	<u>Not-To Exceed Amount</u>
1.	<p>Beginning Farmer Bonds</p> <p>(a) Brett Alan Richter - The Authority will consider issuing its Agricultural Development Revenue Bond in an aggregated principal amount not to exceed \$150,600.00. Proceeds to be used by Brett Alan Richter to finance all or a portion of the cost of farmland reached by driving from Highland, IL travel four miles east on St. Rose Road. The subject property is bound on the north by St. Rose Road. Subject property is in Clinton County, St. Rose Township, Illinois. Interested members of the public may attend and comment</p> <p>(b) Derek R. Fritschle - The Authority will consider issuing its Agricultural Development Revenue Bonds in an aggregated principal amount not to exceed \$125,000.00. Proceeds to be used by Derek R. Fritschle to finance all or a portion of the cost of farmland reached by driving from Claremont, IL. travel west 2 miles on Antioch Lane then 2.5 miles south on Shell Rd. Farm is on the east side of the road. Subject property is in Richland County, Claremont Township, Illinois. Interested members of the public may attend and</p>	<p>Total \$480,600.00</p> <p>(a) \$150,600.00 (b) \$125,000.00 (c) \$205,000.00</p>

	<p>comment.</p> <p>(c) Shawn P. Krass and Amy S. Krass - The Authority will consider issuing its Agricultural Development Revenue Bond in an aggregated principal amount not to exceed \$205,000.00. Proceeds to be used by Shawn P. Krass and Amy S. Krass to finance all or a portion of the cost of farmland reached by driving from Harvard, IL travel south on IL 23 approximately 4.5 miles to Dunham Road. Turn right and proceed 3 miles to farm. Subject property is in McHenry County, Dunham Township, Illinois. Interested members of the public may attend and comment.</p>	
2.	<p>Lutheran Senior Services – A public hearing will be held before the Executive Director of the Authority Illinois Finance Authority (“Authority”) (or his or her designee), regarding a plan to issue one or more series of revenue bonds (the “Bonds”) by the Health and Education Facilities Authority of the State of Missouri (“MoHEFA”), in an aggregate principal amount not to exceed \$50,000,000. The proceeds of the Bonds will be loaned to Lutheran Senior Services (the “Borrower”), a Missouri nonprofit corporation. Proceeds of the Bonds will be used (i) to pay or reimburse the Borrower for the payment of all or a portion of the costs of the Project (as defined below); (ii) to pay a portion of the interest on the Bonds; (iii) to fund a debt service reserve fund for the benefit of the Bonds; and (iv) to pay certain expenses incurred in connection with the issuance of the Bonds.</p> <p>Proceeds of the Bonds are expected to finance costs at the following facilities of the Borrower and its affiliates (collectively, the “Project”): (1) construction of a new 42-bed skilled nursing facility and renovation of an existing 32-bed skilled nursing facility at the continuing care retirement center known as Meridian Village, located at 27 Auerbach Place, Glen Carbon, IL; (2) construction of a new 64-bed skilled nursing facility and construction of nine new patio homes at the continuing care retirement center known as Concordia Village, located at 4101 West Iles Ave., Springfield, IL; (3) acquisition and rehabilitation of the headquarters of the Borrower, located at 1150 Hanley Industrial Ct., Brentwood, MO; (4) renovation and expansion of the skilled nursing facilities at Laclede Groves, 723 S. Laclede Station Rd., Webster Groves, MO;</p>	\$50,000,000.00

	<p>and (5) relocation, renovation and expansion of a Medicare rehabilitation unit and skilled nursing facility known as St. Joseph's Home, located at 1306 West Main St., Jefferson City, MO. All of the facilities to be financed with the proceeds of the Bonds are or will be owned, operated or managed by the Borrower or one of its affiliates. Interested members of the public may attend and comment.</p>	
3.	<p>Provena Health - regarding a plan of finance to issue one or more series of the Authority's revenue bonds (the "Bonds"), in an aggregate principal amount not to exceed \$85,000,000. The proceeds of the Bonds will be loaned to Provena Health, an Illinois not for profit corporation (the "Borrower"), to be used, together with certain other funds, to (i) pay or reimburse the Borrower, Provena Hospitals (the "Hospital") or Provena Senior Services ("Senior Services") for, or refinance outstanding indebtedness the proceeds of which were used for, the payment of the costs of acquiring, constructing, renovating, remodeling and equipping certain health care facilities owned by the Borrower, the Hospital or Senior Services and all necessary and attendant facilities, equipment, site work and utilities thereto, including but not limited to the construction of an eight-story bed tower to accommodate 199 new patient rooms and the construction of an approximately 865-space parking garage at Provena Saint Joseph Medical Center located at 333 N. Madison Street, Joliet, Illinois and certain other capital expenditures located at various addresses listed below; (ii) pay a portion of the interest on the Bonds, if deemed necessary or advisable by the Authority or the Borrower; (iii) fund one or more debt service reserve funds, if deemed necessary or advisable by the Authority or the Borrower; (iv) provide working capital, if deemed necessary or advisable by the Authority or the Borrower; and (v) pay certain expenses incurred in connection with the issuance of the Bonds, including but not limited to fees for insurance, credit enhancement or liquidity enhancement for the Bonds.</p> <p>The initial owners, operators or managers of the facilities being financed or refinanced with the proceeds of the Bonds are the Borrower, the Hospital or Senior Services. The locations of the facilities to be financed or refinanced with the proceeds of the Bonds include: 1325 North Highland</p>	\$85,000,000.00

Avenue, 421 North Lake Street, 400 West Sullivan Road, and 274 East Indian Trail, each in Aurora, Illinois; 1500 Sycamore Road, Yorkville, Illinois; 1400 and 1405 West Park Street, Urbana, Illinois; 2018 Glenn Park Drive, 408 S. Neil Street, and 407 and 410 E. University Avenue, each in Champaign, Illinois; 711 East Pells Street, Paxton, Illinois; 704 North Main Street, Tuscola, Illinois; 501 N. Dunlap #101, Savoy, Illinois; 226 E. Lincoln, St. Joseph, Illinois; 102, 707, 800 and 812 North Logan Avenue, 405 and 412 Sheridan Avenue, and 600 Sager Avenue, each in Danville, Illinois; 77 North Airlite Street, 77 North Airlite Street #120 and #260, 87 North Airlite Street, 87 North Airlite Street #130, and 801 North McLean Boulevard, each in Elgin, Illinois; 2201 Randall Road, Carpentersville, Illinois; 12155 Regency Square Parkway, Huntley, Illinois; 1416 South Randall Road and 1101 East State Street, each in Geneva, Illinois; 2250 West Algonquin Road, Lake in the Hills, Illinois; 175 East Bethel Drive, 20 Briarcliff Lane, One Provena Way, 230 John Casey Road, 21 Heritage Drive, and 475 Brown Boulevard, each in Bourbonnais, Illinois; 222 South Greenleaf Avenue #103, Gurnee, Illinois; 991 Essington Road, 1100 Essington Road #3 and #4, 2121 and 2175 W. Oneida Street, 2000 and 2400 Glenwood Avenue, 2701 Black Road, 3000 West Jefferson Street, 210 North Springfield Avenue and 333 N. Madison Street, each in Joliet, Illinois; 410 N. Broadway, Coal City, Illinois, 305 N. Vine Street and 1812 Lincoln Highway, each in New Lenox, Illinois, 540 W. North Street #206 and #207, Manhattan, Illinois; 23959 West Renwick Road, 7000 Caton Farm Road, and 15120 Wallin Drive, each in Plainfield, Illinois; 222 Colorado Avenue and 9223 W. St. Francis Road, each in Frankfort, Illinois; 852 Sharp Drive, Shorewood, Illinois; 1280 Windham Parkway, Romeoville, Illinois; 455, 500 and 555 West Court Street, 901 and 995 North Entrance Avenue, 1025 North Washington Avenue, and 1475 Harvard Drive, each in Kankakee, Illinois; 335 East Sixth Avenue, Clifton, Illinois; 501 Locust Street, Manteno, Illinois; 739 North Dixie Highway, Momence, Illinois; 117 South Harlem Avenue, Peotone, Illinois; 13043 S. East 2260 Road, Hopkins Park, Illinois; 3330 Maria Linden Drive, 4405 Highcrest Road and 4444 Brendenwood Road, each in Rockford, Illinois; 611 Allen Lane, St. Charles, Illinois; 659 East Jefferson Street, Freeport, Illinois; 8419 Bailey Road, Darien, Illinois; 19065 Hickory Creek Drive, Suite 310 and 19065 Hickory Creek Drive, each in Mokena, Illinois; 1000 Remington Boulevard, Suite

	<p>110 and 1000 Remington Boulevard, each in Bolingbrook, Illinois; and 4019 S. Wheeler Road, St. Anne, Illinois. Other than locations at which certain movable equipment will be used, all of the locations are or will be property owned or leased by the Borrower. Interested members of the public may attend and comment.</p>	
	<p><u>Total</u></p>	<p><u>\$135,480,600.00</u></p>